



Business Continuity Plan Disclosure Statement

This statement is provided to each of the customers of Dunn Rush & Co. LLC (the "Firm") for the purpose of describing the Firm's business continuity plan ("BCP").

The Firm is a registered broker-dealer. As such, the Firm is a member of FINRA, registered with the SEC, and licensed by the state of Massachusetts. This BCP addresses the operations of a registered broker-dealer that limits its securities business to providing services in the areas of mergers and acquisitions, private capital raising and financial advisory.

Consistent with the BCP, a back-up facility is maintained by the Firm in a separate geographic location from its primary facility. Using this back-up facility, the Firm intends to continue its business in the event of a significant business disruption. Nevertheless, there are some disruptions that may render the Firm unable to continue business.

In the event of a business disruption, customers may call our general phone number at (617) 451-0001 for updates.

The following sections describe specific events and our corresponding general response to those events. Customers, however, should note that these responses are subject to modification and, depending on the severity of a specific event, we cannot guarantee that it will be able to follow the stated course of action.

A Disruption to our Main Office

This disruption may be caused by physical damage, technology problems, or an inability to have personnel arrive at the office. If our main office location is unusable, we will relocate to an alternate facility. We expect only minimal delays from the transfer of operations. If there is a disruption to our main office, we expect that operations could be disrupted for up to two (2) hours. However, specific circumstances could result in a longer delay.

A Firm-Only Business Disruption

In the event that there is a significant business disruption to our internal primary systems, we will transfer our operations to our back-up facility. In this process, customers may experience a minor delay in reaching us due to increased customer calls, technology delays, or other minor difficulties arising from the transfer of operations. We expect that any delay will be less than two (2) hours. However, specific circumstances could result in a longer delay.

A Business District, Citywide, or Regional Disruption

In the event that there is a significant business disruption that affects the business district, city, or region where our main office is located, we will transfer our operations to our back-up facility. In this process, customers may experience a minor delay in reaching us due to increased customer calls, technology delays, or other minor difficulties arising from the transfer of operations. We expect that any delay will be less than two (2) hours. However, specific circumstances could result in a longer delay.



Privacy Policy

The Firm and its employees will not disclose or share any nonpublic personal information relating to any of the Firm's current or former individual consumers or customers (as such terms are defined below) except as permitted by law and as set forth below:

- (1) upon the prior consent of the consumer or customer;
- (2) with the regulatory authorities and law enforcement officials who have jurisdiction over the Firm or if the Firm is required to do so by U.S. or other applicable law;
- (3) to protect against fraud;
- (4) with service providers that perform administrative or marketing services on behalf of the Firm or to the Firm's accountants, attorneys and auditors; or
- (5) with affiliates, provided this information does not include "creditworthiness information" which includes information on a consumer's eligibility for credit (i.e., income) and information received from consumer reporting agencies (i.e., credit history).

Customer information received by the Firm from another institution can only be used for the purpose for which it was shared and can not be re-disclosed or re-used beyond such purpose. In addition, the Firm will not disclose to third parties consumer account number information for any marketing purpose unless the third parties are marketing the Firm's own products or services.